



新世界百貨中國有限公司

New World Department Store China Limited

(於開曼群島註冊成立的有限公司)

(股份代號: 825)

	2020 11 25 N101	12 15
34 38		
—		48 183
		54

	1	2019
(a)		
(b)		
(c)		
(d)		
(e)		
2019		

	.....	1
	.....	2
1.	.....	4
2.	.....	5
3.	.....	6
4.	.....	6
5.	.....	7
6.	.....	7
7.	.....	7
—	.....	8
—	.....	11
—	.....	14
	.....	34

(i)

37.5

(ii)

(iii)

(iv)

(v)

48

183

54

2019

(www.nwds.com.hk)

(www.hkexnews.hk)

(www.nwds.com.hk)

(www.hkexnews.hk)

:

2020 11 25

12 15

N101

4.(1)

2020 10 20

III

4.(2)

571

0.10

%



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(股份代號: 825)

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

88 7

1.

(i)

(ii)

(iii)

34 38

2.

87(1) 87(2)

3.13

3.

2019 11 18

4.(1)

20%

4.(3)

4.(2)

10%

4.

2020 10 23

(i)

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III

5.

13.39(4)

13.39(5)

6.

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48

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54

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2020 10 27

13.74

65 2007 6 2018 2
2018 8 2017
3 17 2019 8 15
1993 40

2020 7 1 2023 6 30
12 (i) (ii)
622 (iii)
2020 6 30
11,452,197 150,000

352

13.51(2)

66 2007 6

20

1990

B H

London School of Economics

2019 7 1 2022 6 30

12

(i)

(ii)

622

(iii)

2020 6 30

200,000

352

13.51(2)

75 2007 6

50

Giordano Japan Limited
Longchamp Company Limited Dickson
Development Company Limited Christabel Trading Company Limited Verwin
Company Limited The Swank Shop

2019 7 1 2022 6 30

622 (iii) 12 (i) (ii)

200,000 2020 6 30

352

13.51(2)

10.06(1)(b)

1,686,145,000

!

168,614,500

"

2020 6 30

			1,218,900,000
		45,500,000	
1,264,400,000			74.99%
			44.48%
	100%		
	Chow Tai Fook Capital Limited CTFC		
81.03%			
	Cheng Yu Tung Family (Holdings II) Limited CYTFH-II		CTFC 46.65%
	CTFC		Cheng Yu Tung
Family (Holdings) Limited CYTFH	CTFC 48.98%		CTFC
	CTFC CYTFH-II CYTFH	1,264,400,000	
			CTFC CYTFH-II
CYTFH		83.32%	
		25%	

2019			
10		1.31	1.15
11		1.57	1.25
12		1.42	1.33
2020			
1		1.53	1.21
2		1.37	1.21
3		1.79	1.28
4		1.57	1.36
5		1.64	1.34
6		1.53	1.37
7		1.44	1.23
8		1.39	1.19
9		1.30	1.18
10		1.25	1.18

			59(2)
			59
			(21)
			# (95%)
			(21)
2(2)	...	2(2)	...
	(e)		(e)

			(l) _____ _____ _____ _____ _____ (m) _____ _____ _____
10(a)	! 8	10(a)	! 8
	(a)		(a) — — _____ _____
16		16	— _____ _____ _____ _____ _____

23	% !	23	% ! _____ _____ _____ <u>(14)</u>
33			

Tf 1.2014 0 TD ()Tj /F50 -/F50 1 Tf 1 2014 0 T6j /F16 1 T1.2014 0 TD ()Tj /F11 1 71 8TD (!)Tj /F24 1 Tf 1.1571

58	!	58	! — — (2) (21) (21)
59(1)	(21) (14) ...	59(1)	(21) ! (20) — — (21) — (14) ! (10) ...
59(2)		59(2)	(a) (b) — 64A (c) — (d) —

61 (2)	(2)	61 (2)	(2)
62	(30)	62	(30)
64	(14) & (7)	64	64C (14) & (7) 59(2)
		64A	(1)

			(48)
	(2) 53		(2) 53
	(48)		— — (48) — —
77	(a)	77	(a)
	(b)		(b)
	(c)		(c)
	!		— — — — ! — — — —

			<p style="text-align: right;">_____</p> <p>_____</p> <p>_____</p> <p>(12)</p> <p style="text-align: right;">_____</p> <p>(12)</p> <p>_____</p> <p>_____</p> <p>_____</p>
81		81	<p style="text-align: right;">_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>

	(iii)		(iii)(c)

	(iv)		(iv)(d) _____ _____

	(v)		(v) _____ _____ _____ _____ _____ _____ _____ _____ _____ _____ _____
	# (5%)		# (5%) _____ _____
	(vi)		(vi)(e) _____ _____



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2020 11

25
N101

12 15

1. 2020 6 30

2.

3.

4.

(1)

(a)

(c)

(b)

(a)

(c)

(a)

20%

(a)

(i)

(ii)

(iii)

(iv)

(d)

(i)

(ii)

(iii)

(2)

(a)

(b)

(b)

(a)

10%

(a)

(a)

(c)

(i)

(ii)

(iii)

(3)

4.(1) 4.(2)

4.(1)

4.(2)

10%

5.

(1)

(a)

2020 10 27

III

(b)

A

(c)

2020 10 27

1.

2020 11 20

#

2020 11 25

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2020 11 19

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—

183

54

2.

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4.

5.

48

—

183

54

6.

87(1)

87(2)

2020 10 27

7.

8.

9.

	1	2019
(a)		
(b)		
(c)		
(d)		
(e)		
2019		
5		